

UNITED STATES HOUSE OF REPRESENTATIVES
CALENDAR YEAR 2011 FINANCIAL DISCLOSURE STATEMENT

Form A
For use by Members, officers, and employees

**HAND
DELIVERED**

Page 1 of 14

Name: REP. JENNIFER H SCHMIDT

Daytime Telephone: 202-225-3164

LEGISLATIVE RESOURCE CENTER

2012 MAY 15 PM 5:12

OFFICE OF THE CLERK
U.S. HOUSE OF REPRESENTATIVES
(Only use if you are a Representative)

Filer Status	<input checked="" type="checkbox"/> Member of the U.S. House of Representatives	State: <u>OHIO</u>	District: <u>2</u>	<input type="checkbox"/> Officer or Employee	Employing Office:
Report Type	<input checked="" type="checkbox"/> Annual (May 15, 2012)	<input type="checkbox"/> Amendment	<input type="checkbox"/> Termination	Termination Date:	

A \$200 penalty shall be assessed against anyone who files more than 30 days late.

PRELIMINARY INFORMATION — ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? If yes, complete and attach Schedule I.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$350 and not otherwise exempt)? If yes, complete and attach Schedule VI.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, complete and attach Schedule II.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$350 from one source)? If yes, complete and attach Schedule VII.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule III.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, complete and attach Schedule VIII.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
IV. Did you, your spouse, or a dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? If yes, complete and attach Schedule IV.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule IX.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule V.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION — ANSWER EACH OF THESE QUESTIONS

TRUSTS—Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
EXEMPTION—Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

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For additional assets and unearned income, use next page

Continuation Sheet (if needed)

Lea Jean Schindler

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Continuation Sheet (if needed)

Rep Jean Schmidt

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SCHEDULE III—ASSETS AND "UNEARNED" INCOME

Continuation Sheet (if needed)

Name REP SEAN SCHMIDT

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BLOCK A Asset and/or Income Source	BLOCK B Year-End Value of Asset													BLOCK C Type of Income								BLOCK D Amount of Income											BLOCK E Transaction
	A	B	C	D	E	F	G	H	I	J	K	L	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI		
None																																	
\$1 - \$1,000																																	
\$1,001 - \$15,000																																	
\$15,001 - \$50,000																																	
\$50,001 - \$100,000																																	
\$100,001 - \$250,000																																	
\$250,001 - \$500,000																																	
\$500,001 - \$1,000,000																																	
\$1,000,001 - \$5,000,000																																	
\$5,000,001 - \$25,000,000																																	
\$25,000,001 - \$50,000,000																																	
Over \$50,000,000																																	
THREAT SAVINGS PLAN																																	
- G FUND																																	
- F FUND																																	
- C FUND																																	
- S FUND																																	
- I FUND																																	
DAVID JORDAN EMPLOYEE BENEFIT PLAN																																	
ST INC BANK (WYS SIMILE)																																	
CENTER BANK																																	
CONG FED CREDIT UNION																																	
PARTNERSHIP HANDLES																																	
SEE ATTACHED																																	

United States House of Representatives
Financial Disclosure Statement for Calendar Year 2011

Jeannette H. Schmidt

Listing of real estate assets held by various family partnerships and jointly with siblings. Jean Schmidt owns 25% of all of the partnerships listed below.

- (1) OT Realty Enterprises LLC
Percentage owned: 25%
Corner of Loveland Miamiville Rd & Branch Hill / Guinea Pike, Loveland, OH 45140
Land leased to Walgreen Pharmacy
Value of percentage owned - \$250,000 - \$500,000
Net Income for percentage owned for 2011 - \$15,000 - \$50,000 (rent)
- (2) OT Realty Enterprises LLC II
Percentage owned: 25%
Corner of Loveland Miamiville Rd & Branch Hill / Guinea Pike, Loveland, OH 45140
Land leased to Kroger
Value of percentage owned - \$250,000 - \$500,000
Net Income for percentage owned for 2011 - \$15,000 - \$50,000 (rent)
- (3) OT Realty Enterprises LLC III
Percentage owned: 25%
Corner of Loveland Miamiville Rd & Branch Hill / Guinea Pike, Loveland, OH 45140
Land to be developed in the future
Value of percentage owned - \$50,000 - \$100,000
Net Income for percentage owned for 2011 - zero
- (4) Jennifer Black Et All
Percentage owned: 25%
Corner of Loveland Miamiville Rd & Branch Hill / Guinea Pike, Loveland, OH 45140
Land adjacent to OT Realty Enterprises LLC II
Value of percentage owned - \$50,000 - \$100,000
Net Income for percentage owned for 2011 - \$1,000 - \$2,500 (rent)
- (5) Gus Hoffman Second Family Limited Partnership
Percentage owned: 25%
Corner of Loveland Miamiville Rd & Branch Hill / Guinea Pike, Loveland, OH 45140
Farm Land
Value of percentage owned - \$500,000 - \$1,000,000
Net Income for percentage owned for 2011 - zero

REP JEANNE SCHMIDT

(6) RTJJ LLC

Percentage owned: 25%

Corner of Loveland Miamiville Rd & Branch Hill / Guinea Pike, Loveland, OH 45140
Farm Land

Value of percentage owned - \$1,000,000 - \$5,000,000

Net Income for percentage owned for 2011 - zero

(7) RTJJ LLC

Percentage owned: 25%

Moore Rd. & Bantam Rd., Clermont County OH
Vacant property

Value of percentage owned - \$50,000 - \$100,000

Net income for percentage owned for 2011 - zero

(8) RTJJ LLC

Percentage owned: 25%

1232 SR 28, Milford, OH 45150

Commercial Rental Property

Value of percentage owned - \$50,000 - \$100,000

Net Income for percentage owned for 2011 - \$2,500 - \$5,000 (rent)

(9) RTJJ LLC

Percentage owned: 25%

1236 SR 28, Milford, OH 45150 (SR 28 & Floyd Place)

Residential Rental Property (3 small homes & vacant lots)

Value of percentage owned - \$100,000 - \$250,000

Net Income for percentage owned for 2011 - \$2,500 - \$5,000

(10) RTJJ LLC

Percentage owned: 25%

SR 132 & Judd Rd.

Vacant Land

Value of percentage owned: \$15,000 - \$50,000

Net Income for percentage owned for 2011 - zero

REP JEAN SCHMIDT

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SCHEDULE IV—TRANSACTIONS

Name REP JEAN SCHMIDT

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Report any purchase, sale, or exchange transactions by you, your spouse, or dependent child during the reporting period of any security or real property held for investment that exceeded \$1,000. Include transactions that resulted in a capital loss. Provide a brief description of any exchange transaction. Exclude transactions between you, your spouse or dependent child, or the purchase or sale of your personal residence, unless it generates rental income. **if only a portion of an asset is sold, please so indicate (i.e., "partial sale").** See example below.

Capital Gains — If a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box and disclose this income on Schedule III.

SP, DC, JT	Asset																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																													
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SCHEDULE IV— TRANSACTIONS

Name REF JEFF SCHMIDT

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Report any purchase, sale, or exchange transactions by you, your spouse, or dependent child during the reporting period of any security or real property held for investment that exceeded \$1,000. Include transactions that resulted in a capital loss. Provide a brief description of any exchange transaction. Exclude transactions between you, your spouse or dependent child, or the purchase or sale of your personal residence, unless it generates rental income. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

Capital Gains — If a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box and disclose this income on Schedule III.

SP, DC, JT SP	Asset	Type of Transaction			Check Box if Capital Gain Exceeded \$200	Date (MO/DAY/YR) or Quarterly, Monthly, or Bi-weekly, if applicable	Amount of Transaction									
		PURCHASE	SALE	EXCHANGE			A \$1,001- \$15,000	B \$15,001- \$50,000	C \$50,001- \$100,000	D \$100,001- \$250,000	E \$250,001- \$500,000	F \$500,001- \$1,000,000	G \$1,000,001- \$5,000,000	H \$5,000,001- \$25,000,000	I \$25,000,001- \$50,000,000	J Over \$50,000,000
Example:	Mega Corporation Common Stock (partial sale)		X			10-12-11		X								
SP	HSSB IRA					9-22-11 10-22-11		X								
	- FIDELITY NATURAL RES. FUND		X			8-10-11		X								
	- HENDERSON GLOBAL TECH FUND		X			3-25-11		X								
	- JPMORGAN FORTY FUND		X			8-3-11		X								
	- JANUS OVERSEAS FUND		X			10-4-11		X								
	- LEGG MASON EM MARKET FUND		X			3-24-11	X									
	- MORGAN VECTORS RARE EARTH	X				4-8-11	X									
	- MORGAN VECTORS RARE EARTH		X			8-4-11	X									
	- 1 SHARES SILVER TRUST	X				5-25-11	X									
	- 1 SHARES SILVER TRUST		X			8-8-11	X									
	- TEMPLETON EM MKTS SM CAP FUND		X			9-30-11	X									
	- BROOKFIELD GLOBAL INFRASTRUCTURE FUND	X				8-25-11	X									
	- 1 SHARES BOAZZI INDEX FUND	X				11-11-11	X									
	- 3500R GOLDTR GOLD SHARES	X				10-25-11	X									

SCHEDULE IV—TRANSACTIONS

Name

REP JEAN SCHMIDT

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Report any purchase, sale, or exchange transactions by you, your spouse, or dependent child during the reporting period of any security or real property held for investment that exceeded \$1,000. Include transactions that resulted in a capital loss. Provide a brief description of any exchange transaction. Exclude transactions between you, your spouse or dependent child, or the purchase or sale of your personal residence, unless it generates rental income. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

Capital Gains — If a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box and disclose this income on Schedule III.

Report any purchase, sale, or exchange transactions by you, your spouse, or dependent child during the reporting period of any security or real property held for investment that exceeded \$1,000. Include transactions that resulted in a capital loss. Provide a brief description of any exchange transaction. Exclude transactions between you, your spouse or dependent children, or the purchase or sale of your personal residence, unless it generates rental income. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.							Type of Transaction			Check Box if Capital Gain Exceeded \$200	Date (MO/DAY/YR) or Quarterly, Monthly, or Bi-weekly, if applicable	Amount of Transaction										
SP, DC, JT		Asset	PURCHASE	SALE	EXCHANGE	A \$1,001-\$15,000	B \$15,001-\$50,000	C \$50,001-\$100,000	D \$100,001-\$250,000			E \$250,001-\$500,000	F \$500,001-\$1,000,000	G \$1,000,001-\$5,000,000	H \$5,000,001-\$25,000,000	I \$25,000,001-\$50,000,000	J Over \$50,000,000					
SP	Example:	Mega Corporation Common Stock (partial sale)		X			10-12-11		X													
	-	AMERICAN CENTURY GROWTH FUND	X				3-25-11		X													
	-	BLACKROCK ENERGY & RESOURCE FUND	X				1-7-11	X														
	-	BLACKROCK ENERGY & RESOURCE FUND	X				5-24-11	X														
	-	BLACKROCK ENERGY & RESOURCE FUND	X				10-27-11	X														
	-	COLUMBIA SELECT LC GROWTH FUND	X				9-14-11	X														
	-	HENDERSON EUROPEAN FOCUS FUND (PARENTAL PURCHASE)	X				3-2-11	X														
	-	JPMORGAN LC GROWTH FUND	X				3-25-11		X													
	-	VIRTUS EM OPPORTUNITY FUND	X				9-19-11	X														
	-	VIRTUS EM OPPORTUNITY FUND	X				11-11-11	X														
	-	WELLS FARGO ADV GROWTH FUND	X				9-14-11	X														
	-	WELLS FARGO ADV GROWTH FUND	X				11-10-11	X														
	-	WELLS FARGO ADV GROWTH FUND	X				11-11-11	X														

SCHEDULE V— LIABILITIES

Name REP JOHN SCHMIDT

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Report liabilities of over \$10,000 owed to any one creditor **at any time** during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. **Exclude:** Any mortgage on your personal residence (unless it is rented out); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report **revolving charge accounts** (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000. **NOTE:** Pending legislation may require Members to report mortgages on personal residences.

SP, DC, JT	Creditor	Date Liability Incurred Mo/Year	Type of Liability	Amount of Liability									
				A	B	C	D	E	F	G	H	I	J
	<i>Example:</i> First Bank of Wilmington, DE	May 1998	Mortgage on 123 Main St., Dover, DE	\$10,001-\$15,000			X						
	Brava Fein and Associates, Washington, DC	2009-2011	Legal Fees-Per Ethics Comm. Reel. 11/24/05					X					
	Sellman & Ervin	2009-2011	To be paid by legal expense trust		X								
	Taft Stettinius and Hollister	2009-2011	" "					X					

SCHEDULE VI— GIFTS

Report the source, a brief description, and the value of all gifts totalling more than \$350 received by you, your spouse, or a dependent child from any source during the year. **Exclude:** Gifts from relatives, gifts of personal hospitality of an individual, local meals, and gifts to a spouse or dependent child that are totally independent of his or her relationship to you. Gifts with a value of \$140 or less need not be added towards the \$350 disclosure threshold. **Note:** The gift rule (House Rule 25, clause 5) prohibits acceptance of gifts except as specifically provided in the rule.

Source	Description	Value
<i>Example:</i> Mr. Joseph H. Smith, Anytown, Anystate	Silver Platter (determination on personal friendship received from Committee on Ethics)	\$375
Turkish Coalition of America	Legal Fees (Per Ethics Comm. the 11/2-19/05, this is a liability to be paid by the Sen Schmidt Legal Expense Trust.)	\$152,6058.29

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Exclude: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (5 U.S.C. § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to you.

This page may be copied if more space is required.

SCHEDULE VIII—POSITIONS

Name REP JEAN SCHMIDT

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Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States.

Exclude: Positions listed on Schedule I; positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature.

Position	Name of Organization
Partner	ROSS LLC (Family Partnership)
Partner	OT REALTY ENTERPRISES I, II, III (Family Partnership)
Partner	GUS HOFFMAN SEBORG FAMILY LTD PARTNERSHIP (Family Partnership)

SCHEDULE IX—AGREEMENTS

Identify the date, parties to, and general terms of any agreement or arrangement with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. Government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties To	Terms of Agreement